# Idaho Legal Aid Services, Inc.



## **Program Review**



40 Years of Providing
Legal Services to Low Income Idahoans



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## **Director's Message**

Idaho Legal Aid Services presents our 2008 Annual Report which celebrates 40 years of providing free high quality legal services to poor and vulnerable Idahoans. We are the primary low-income civil legal services provider in Idaho. Our attorneys help those with critical needs such as survivors of violence, the elderly, persons with disabilities, homeless veterans, Native Americans, Migrant Farmworkers and others.

While our purpose is to help individuals, our services benefit the state and local communities in many ways. For example, requiring abusers to pay for their children saves the state from paying out public assistance for those children. Helping responsible family members establish guardianships for incapacitated seniors shields them from financial exploitation and the need

to turn to the state and counties for financial help. Enabling abused parents to get their children out of violent households makes it less likely they will grow up to abuse their own families and in turn reduces demands on local law enforcement, jails and the judicial system.

As we celebrate four decades of service to Idaho we cannot forget that many of those who need Idaho Legal Aid Services the most are turned away because we lack the staff to help them. While Idaho's population has grown for years, Idaho Legal Aid Services now has fewer staff to serve them. While the program has embraced new technologies such as hotlines and web based interactive forms to serve more clients, we cannot meet the huge demand for our services.

To remain effective and relevant to Idaho we must obtain funding from the state of Idaho. Forty-eight other states already fund their legal aid providers. Idaho Legal Aid Services' task is to demonstrate that providing Idaho's citizens access to the third branch of government not only protects the legitimacy of government but pays the state financial dividends. For example, we estimate that our 2008 family law practice obligated abusers to pay in over a million dollars in child support, day care, and medical insurance costs for their children, alleviating the state from paying some of those costs.

Throughout this report you will see that each problem we resolve creates stronger, safer communities for all of us. We want to thank all of our supporters and friends for helping us to provide the highest quality services and maintain the high standards of professional and personal integrity which clients have come to expect from Idaho Legal Aid Services.



Nationwide map of State funding for Legal Services through Court Fees, Fines or Appropriations

## History

On our fortieth year we pause to reflect on where Idaho Legal Aid Services has been and our vision for the future. Legal Aid in Idaho formally began in 1967 when programs were established in Lewiston and in Emmett. In 1974, the programs merged and expanded with Legal Services Corporation funding to offices in Lewiston, Caldwell and Boise. By 1976, offices were opened in Idaho Falls, Pocatello, Twin Falls and Coeur d'Alene. In 1978, an Indian Law Unit and Migrant Farmworkers Law Unit were added. During the 1970's and 1980's the program grew to 80 attorneys and staff through a variety of government funding sources. The program shrank along with our Federal funding in the 1980s. Adjusted for inflation, funding from the Legal Services Corporation, our primary funder, is about the same today as in 1980. As a result, we have about half of our previous staff to serve a much larger population.

Since 2000 Idaho Legal Aid Services has worked to re-cast the program to meet today's challenges and changing client needs. Two attorney staffed toll free hotlines which serve seniors and domestic violence victims have served more than 13,700 clients. An Idaho Legal Aid Services website was created and uploaded with hundreds of legal forms and brochures. As of 2008, over 41,000 interactive legal forms were assembled and thousands more brochures were downloaded by the public.

Idaho Legal Aid Services has also started to change the way in which we provide extended legal representation. In 2005 the program opened an office at the Nampa Family Justice Center, a client-centered "one stop" location for violence victims and their children to obtain critical services. Success of this model has led Idaho Legal Aid Services to pursue funds to open a similar office at Idaho's only other justice center, the Family Advocacy Center and Education Services (FACES) in Boise.

The program continues to undertake improvements at every level to enable Idaho legal Aid Services to better serve our clients. Our Board, energized by our 2005 Strategic Plan, is evaluating every aspect of client service to identify areas for improvement. Staff now utilize technologies such as an advanced client management system, electronic research, instant messaging, an online advocate form bank, and soon a Voice Over Internet Protocol phone system to serve more clients more efficiently.

#### **How Idaho Legal Aid Services Helps Idahoans**

"With no where else to go ILAS treated me respectfully and as a person of worth. Too many times when I have run out of options and have no assets I get treated sub-human. But not with ILAS. And they get results."

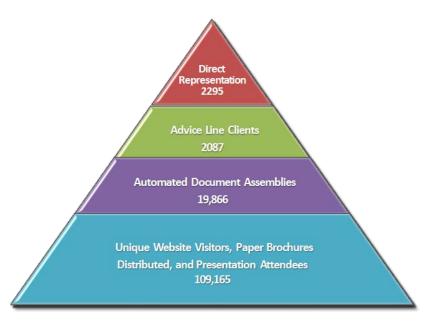
Tracy – Idaho Falls

**Mission** – Idaho Legal Aid Services is a nonprofit statewide law firm dedicated to providing equal access to justice for low income people through quality advocacy and education.

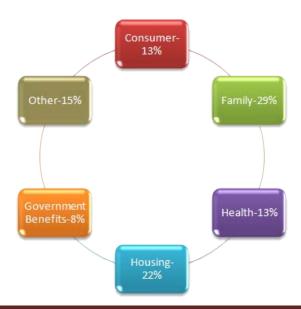
## **Client Service**

Idaho Legal Aid Services has streamlined client service to maximize the number of persons we can help. Many persons who contact us need only legal information such as a legal brochure. Others can be helped by completing automated legal forms through our website. Some persons need only to talk about their legal problem with one of our advice line attorneys. Only persons with the most complex and difficult legal problems engage one of our attorneys for extended representation. In 2008, we provided the following services:

## **Idaho Legal Aid Services 2008 services to Idahoans**



#### 2008 Case Distribution



## **Ending Violence and Protecting Children**

Idaho Legal Aid Services pursues a statewide strategy to combat family violence because of the serious implications it has for survivors, their children and our society. In 2008, Idaho Legal Aid Services attorneys represented 955 clients with 1,767 children to end domestic violence in their lives. Idaho Legal Aid Services 2008 family law practice obligated abusers to pay approximately \$1,300,000 in child support, day care, and medical insurance costs for their children.

"I needed your services more than ever and had no money. My daughter needed to be protected from her father's drugs and alcohol problem. Thanks to you I got sole legal custody. Words can't say how grateful that is. Thank you!!"

Peggy - Boise

"In this situation there was the safety and future of a child at stake, but I had no resources to help him. Without ILAS I never would have been able to pursue this. Thank you."

Mickey - Coeur d'Alene

## **Domestic Violence Legal Advice Line**

Idaho Legal Aid Services maintains an attorney-staffed Domestic Violence Legal Advice Line. The Advice Line format is particularly useful in a large state like Idaho where the nearest Idaho Legal Aid Services office may be a three hour drive away. Low income callers receive immediate help with their legal questions and referrals to domestic violence shelters and other resources. The Domestic Violence Legal Advice Line can be reached toll free at: (877) 500-2980 and is open from Monday-Friday\* 8:30 a.m. - 2:30 p.m. (Pacific Time).

\*Excluding holidays and other office closures.

#### **Idaho Senior Legal Hotline**

The statewide Senior Legal Hotline, a project funded through the Idaho Commission on Aging with funds from the U.S. Administration on Aging since 2006, has been one of Idaho Legal Aid Services' most successful projects. In 2008, the Senior Hotline Attorneys served 1,774 clients age 60 or older on a wide variety of legal issues including: wills and advance directives, landlord/tenant disputes, guardianships and conservatorships, evictions, Medicaid, senior exploitation, Medicare and consumer problems.

The Senior Legal Hotline attorney provides legal advice, limited legal research, opinion letters, legal brochures and referrals to Idaho Legal Aid Services/Idaho Volunteer Lawyers Program attorneys for extended representation as well as to the private bar. The Senior Legal Hotline can be reached toll free at (866) 345-0106 or Español (866) 954-2591, Monday-Friday,\* 9:00 a.m. - 12:00 noon and 1:00 p.m. - 4:00 p.m. (Mountain Time). Seniors age 60 and over qualify for assistance, regardless of income. \*Excluding holidays and other office closures

"[The Senior Legal Hotline] really helped when I was confused and did not understand what was needed to care for my Mom."

Kathleen - Boise

## **Guardianships and Conservatorships**

In 2008, Idaho Legal Aid Services represented 304 clients in guardianship and/or conservatorship cases. Most of these cases involved incapacitated seniors, many with Alzheimer's or dementia, or vulnerable children. Many of the guardianships over children were obtained on behalf of seniors who have been forced to raise their grandchildren.

"Your service was a God-send as I am 76 years old and received professional help by an attorney that knew what to do. My sincere thanks to you all and God bless!"

Mary - Lewiston

## **Long Term Care**

A large part of Idaho Legal Aid Services' senior practice is dedicated to clients in failing health who need financial help to move into a nursing home or assisted living facility. Most of these clients are referred by the Idaho Department of Health and Welfare or service providers to obtain legal advice and legal documents needed to qualify for Medicaid such as Miller Trusts and Marriage Settlement Agreements. In 2008, Idaho Legal Aid Services attorneys assisted 487 seniors to obtain Medicaid long term care.

"It was wonderful to have a place to turn to at a very trying time and with all the problems that occurred when my husband needed medical assistance. I really appreciated ILAS for helping me with this."

Anonymous - Pocatello

#### Housing

Helping clients with housing problems has been a long-term Idaho Legal Aid Services priority. Many of these cases involved wrongful evictions, closing of manufactured home parks, public housing and violations of the Fair Housing Act. In 2008, Idaho Legal Aid Services attorneys represented 966 clients in housing cases which benefited 2,147 persons.

## **Stabilizing Finances**

Legal representation by Idaho Legal Aid Services attorneys annually brings millions of federal dollars into Idaho for disadvantaged clients. Those funds are spent in Idaho communities for food, rent and every day necessities. For example, the federal Supplemental Security Income (SSI) program provides a monthly check for needy aged, blind, or disabled persons unable to work. Idaho Legal Aid Services estimates that its 2008 SSI legal practice will bring over \$2,000,000 of federal funds into Idaho for program clients. A second federal program, Social Security Disability Insurance, provides disability benefits to disabled workers who have paid in enough money to the Social Security fund over enough quarters to have insured status. Idaho Legal Aid Services estimates that its 2008 Social Security disability benefits practice will bring over \$500,000 of federal funds into Idaho for program clients.

"You guys made it possible for me and my 2 year old daughter to have a life again. Thanks."

John - Idaho Falls

#### **Migrant Farmworker Law**

Idaho Legal Aid Services' Migrant Farmworker Law was created to protect this often vulnerable population. In 2008 the Migrant Unit closed 166 cases benefiting 6,399 people. Common cases concerned the recovery of unpaid wages, violations of farmworker protection laws, denial of public benefits, housing evictions, consumer problems, and other matters.

#### **Indian Law**

Native Americans comprise the lowest income group in Idaho. Almost a quarter of Native Americans in Idaho have incomes below the poverty level. Idaho Legal Aid Services' staff attorneys provided representation in 42 cases for Native Americans in 2008.

## Idaholegalaid.org

Idaho Legal Aid Services' website provides free access to legal information, pro se interactive court forms and other useful information. In 2008, the idaholegalaid.org website had 3,510,499 page views from 352,132 visitors. The site offers: 160 brochures and educational documents in 14 different areas of the law including—domestic violence, consumer, education, employment, family law, immigration, migrant farmworker, housing, individual rights, Native American issues, wills and probate, public benefits, and seniors.

## **The Interactive Forms Project**

Idaho Legal Aid Services and the Idaho Supreme Court have partnered to develop "automated" legal forms for use by low income self-represented persons. This Legal Services Corporation funded project enables website visitors to complete legal forms by navigating through a "plain English" interview without ever seeing a legal form. The 36 form packets already automated include 31 English language and five Spanish language forms such as those for protection orders, small claims, durable powers of attorney, default divorces, claims of exemption, name changes and landlord-tenant problems (wrongful evictions and repairs). In 2008, 19,866 legal forms were assembled through the Interactive Forms Project. The free interactive court forms are available through the Idaho Legal Aid Services and Idaho Supreme Court websites at: <a href="https://www.idaholegalaid.org">www.idaholegalaid.org</a> and <a href="https://www.idaholegalaid.org">www.courtselfhelp</a>. idaho.gov.

## **Legal Aid Facts**

Total years of staff experience 795

2008 referrals to private attorneys, social service agencies, and other providers 11,577 Persons impacted by legal assistance over the last 15 years 201,606

2008 hours spent by attorneys on private bar involvement 569.4

## 2008 Financial Data

Income/Resources 2008		Expenses	
Balance Forward \$	606,593	Salaries	\$ 1,603,340
Legal Services Corporation	1,587,063	Employee Benefits	414,345
Idaho Law Foundation	190,130	Contract Services	232,402
Indian Estate Planning	13,017	Occupancy	142,828
Area Agencies on Aging	147,518	Office Expense	51,951
STOP Crime Bill	39,000	Travel and Outreach	27,735
United Way	72,528	Telephone	30,150
Dept. of Veterans Affairs	522	Library	21,812
U.S. Dept. of Justice	234,755	Training	23,016
U.S. Health and Human Services	91,680	Insurance	11,946
Interest	10,883	Equipment Rental/Repair	35,005
Other	11,293	Litigation Reimbursement	922
IPADV and other Donations	125,982	Data Processing	8,842
Total Income/Resources \$	3,130,964	Audit	12,500
		Depreciation	21,000
		Other	14,916
		Total Expenses	\$ 2,652,710
		Fund Balance End of 2008	\$ 478,254

## **Supporters**

## **Government and Foundations**

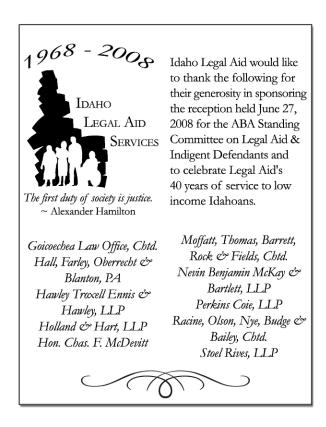
- Casey Family Foundation
- Idaho Council Against Domestic Violence
- Idaho Law Foundation Interest on Lawyers Trust Account
- Legal Services Corporation (LSC) Field Grant
- LSC Technology Initiatives Grant Technology Video/Graphic Grant
- LSC Technology Initiatives Grant Survey Grant
- LSC Technology Initiatives Grant Website Template
- Older Americans Act funds through subcontract with Idaho's six Area Agencies on Aging
- Seagraves Foundation
- STOP Violence Against Women Act grant through Idaho State Police
- Twin County United Way (supports Lewiston Office)
- United Way of Treasure Valley (supports Boise and Caldwell Offices)
- United Way of Southeastern Idaho (supports Pocatello Office)
- United Way of Kootenai County (supports Coeur d'Alene Office)
- U.S. Administration on Aging funds through subcontract with Idaho Commission on Aging
- U.S. Department of Justice (DOJ) Legal Assistance for Victims grant through subcontract with Idaho Coalition Against Sexual and Domestic Violence
- U.S. DOJ Rural Domestic Violence and Child Victimization Enforcement grant through subcontract with Idaho Coalition Against Sexual and Domestic Violence
- Veterans Administration Per Diem Grant through El-Ada Community Action Partnership
- Walter & Leona Dufresne Fund in the Idaho Community Foundation

## **Idaho Partners Against Domestic Violence**

The Idaho Partners Against Domestic Violence raises funds for Idaho Legal Aid Services, Inc., Idaho Volunteer Lawyers Program and Idaho Coalition Against Sexual and Domestic Violence to serve victims of domestic violence and to prevent such violence. The 2008 campaign raised more than \$108,573 for victims of violence. The 2008 campaign was co-chaired by Idaho Supreme Court Justice Richard Eismann and Merlyn Clark of Hawley Troxell Ennis & Hawley, LLP. Idaho Legal Aid Services would like to thank Justice Trout, Mr. Clark, and the other volunteer members of the Idaho Partners Against Domestic Violence Leadership Committee for their skill and dedication in promoting this vital campaign.

#### **SCLAID**

The American Bar Association Standing Committee on Legal Aid and Indigent Defendants (SCLAID) held its spring 2008 meeting in Boise to meet with key leaders and learn about innovations and challenges affecting access to justice in Idaho. Members of the judiciary, bar and service providers participated in a business meeting and welcome reception to thank the ABA for coming to Idaho. SCLAID chose to meet in Idaho to learn about how the state's low-income service providers, such as Idaho Legal Aid Services, are coping with resource constraints and the overwhelming demand for services from poor clients. SCLAID members focused on Idaho Legal Aid Services' three year effort to represent more clients through a state appropriation and suggested new strategies to demonstrate the social and financial value of providing legal service to low income persons. The days activities were underwritten by the generous support many of Idaho's leading lawyers and law firms.



## 2008 Individual Donations of Time and/or Financial Support

Idaho Legal Aid Services expresses our sincere thanks to the individuals and organizations listed below that generously contributed time, items and/or financially to our organization in 2008.

Norman Allen Mike Archibald Janice Bace Mike Band Jose Bautista Phil Bevis Dona Boutuu Loren & Ruth Call Jerry Chudej Barbara Crook Irene Deeg Philip DiDio Allyn Dingel, Jr. **Texie Evans** Adrianna Freund Wayne Fuller Susan Graham Law Office

Susan Graham Law Office Louanna Hemmer James Henken Suzie Hinman Connie Holden Dale Holst William Hopbell Jeff Howe

HP Company Foundation

Dan Hyde Idaho Law

Foundation/Real Property

Section Tahia Jensen

Kendal (Ray) Johnson

Dana Johnson Gloria Johnson John Kucera Gale Lacey

Jasper & Deborah Licalzi

Lukins & Annis Robert Magette Donna McCold
Lukas O'Dowd
Megan O'Dowd
Juana Ortiz
Elton Pierson
Randy Robinson
Ferrell Ryan
Joyce Shelky
Sue Smith
Sandra Solano
Angeline Sorensen
Teale Toweill

Fred Weil Lauramae White Michael Witry Ian Wynn

## **Volunteers**

Idaho Legal Aid Services would like to spotlight just a few of the many volunteers who have worked tirelessly to assist us in our mission of providing legal services to the low income community:



#### Lauramae (Scottie) White - Lewiston Office

Scottie has lived in the Lewis-Clark Valley for 59 years. She has enjoyed doing many things during that time such as line dancing, making macramé chairs, gardening, walking her dog Cody and camping and traveling the country. Scottie has been with Idaho Legal Aid Services for 16 years. There are so many things that Scottie does in our office to assist with everything we do. She answers phones, greets clients, opens and closes files, and shreds files just to mention a few. She has won volunteer awards from the Retired Senior Volunteer Program for the hours that she has donated to our office. As of now, she has over ten thousand hours of volunteer time in our office. Scottie received a Special Recognition Award from Idaho Legal

Aid Services on September 10, 2001. She also received the Golden Rule Award from JC Penney in 2001, there were only five people chosen to receive this award.

#### Staff

#### **Boise**

Rod Gere - Managing Attorney
Zoe Ann Olson - Attorney
Sunrise Ayers - Attorney
Ritchie Eppink - Attorney (Nampa Justice Center)
Linda Johnston - Secretary
Gale Lacey - Secretary
Margie Droulard - Secretary

#### Caldwell

Erik Johnson - Managing Attorney, Migrant Unit Director John Cross - Attorney (Nampa Family Justice Center) Ritchie Eppink - Attorney (Nampa Justice Center) Delia Gonzalez-Munson - Outreach Worker Margaret Vega - Secretary Marta Santos - Secretary

Andy Thomas - Managing Attorney

#### Coeur d'Alene

Alan Wasserman - Managing Attorney Carl Follevaag - Attorney Chuck Sheroke - Attorney Erma Williams - Secretary Sherry Darnton - Secretary

## **Idaho Falls**

Michael Hinman - Managing Attorney Jessica L.K. Cahoon - Attorney Tracey Johnson - Secretary Amy Taylor — Secretary

#### Lewiston

Jeannine Ferguson - Managing Attorney Selina Astra Davis - Attorney Lisa Tenny - Secretary Nancy Randall - Secretary

#### **Pocatello Office**

Angela Jensen - Managing Attorney Fred Zundel - Attorney Jeannie Fogerson - Secretary

#### **Twin Falls**

Mike McCarthy - Managing Attorney Karen McCarthy - Attorney Laura O'Connell - Attorney Tina Young - Secretary Carmen Macias - Outreach Worker Delilah Granillo - Secretary

#### Administration

Ernesto G. Sanchez - Executive Director
Howard Belodoff - Associate Director, Indian Unit
Director
Jim Cook - Deputy Director
Bev Allen - Executive Assistant
Mary Zimmerman - Administrator
Steven Rapp - Technology Project Developer
Gale Lacey - Accounting Assistant



#### **Awards**

#### 2008 Justice Achievement

#### Fred Zundel

#### **Angela Jensen**

Recognizing your exceptional litigation and advocacy skills and your demonstrated devotion, dedication, and commitment to improving the quality of life of our clients through litigation.

#### 2008 Keystone Award

#### **Bev Allen**

#### **Delia Gonzalez-Munson**

Recognizing your special abilities and skills which have created a strong and solid foundation within ILAS and enhanced the efficient and effective delivery of legal services to the client community.

## 2008 Special Recognition Award

#### **Teresa Molitor**

#### **Sunrise Ayers**

For the generous contributions of your time, talents, and efforts which have enabled ILAS to accomplish its mission of delivering high quality legal services.

## **Board of Directors**

Idaho Legal Aid Services is governed by a nineteen member Board of Directors, comprised of attorneys and clients. These board members are appointed by Bar Associations and client organizations. They serve as volunteers and give much of their time to oversee ILAS operations. We are fortunate to have these dedicated individuals providing guidance and direction for our program.

Susan Graham

Sixth District Bar Assoc.

Second District Bar Assoc.

YWCA-Lewiston/Clarkston

Mary Huneycutt, President Fourth District Bar Assoc.

Jacque Palmer Third District Bar Assoc.

Dayo Onanubosi, Vice President Idaho State Bar Assoc.

Lora Breen Crisis Center of Magic Valley Connie Henage, Secretary Fourth District Bar Assoc.

First District Bar Assoc. Mike Wytychak Women's & Children's Alliance

Eva Lopez The Women's Center

April Ice Fifth District Bar Assoc. Seth Platts

Charles Graham SE Idaho Community Action

Mary Helen Weeks Second District Bar Assoc.

Karin Seubert Seventh District Bar Assoc.

Steve Brown

Cathy Beck Seventh District Bar Assoc.

**Boyd Peterson** Third District Bar Assoc.

**Nick Bokides** Eastern Idaho Head Start

Laci Olson West. Id Community Action

KaDee Agin

## Offices

## **Boise Office**

310 N. 5th Street Boise, ID 83701 (208) 345-0106

## **Caldwell Office**

1104 Blaine Street Caldwell, ID 83606 (208) 454-2591

## Coeur d'Alene Office

410 Sherman Avenue, No. 303 Coeur d'Alene, ID 83814 (208) 667-9559

## **Idaho Falls Office**

482 Constitution Way, Ste. 101 Idaho Falls, ID 83402 (208) 524-3660

## **Lewiston Office**

633 Main Street Lewiston, ID 83501 (208) 743-1556

#### **Pocatello Office**

150 S. Arthur, No. 203 Pocatello, ID 83204 (208) 233-0079

## **Twin Falls Office**

475 Polk Twin Falls, ID 83303 (208) 734-7024

#### **Administration Office**

310 N. 5th Street Boise, ID 83701 (208) 336-8980