

Demand for Accounting by Agent Letter

Use the attached template to create a letter asking your agent (the person you gave your power of attorney to) to make an accounting of their actions on your behalf.

Under state law, you have the right to ask for and to receive such an accounting, which includes asking for receipts for payments made with your funds and a list of all activities done on your behalf, such as what documents your agent has signed for you.

Last updated on October 25, 2022.

Files

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